

SWITCH SERVICES *for checking accounts*

Switching service providers, especially for something as ingrained in your daily life as a checking account, can seem like a hassle. At Johnson Bank, we don't want that notion to make you feel "stuck" where you are, which is why we go out of our way to make opening a new checking account and closing your old one as simple and easy for you as possible.

» *We'll help you*

- Open your new account
- Switch direct deposits and automatic payments to your new account
- Close your old account
- Learn the features and benefits of your new account

» *All you need to do is*

- Provide information on any accounts and automatic payments tied to your old checking account
- Provide authorizations to other financial institutions and companies where your automatic payments are set up
- Determine what accounts you want to transfer, including:

<input type="checkbox"/> Checking	<input type="checkbox"/> ATM/Debit Card
<input type="checkbox"/> Online Banking	<input type="checkbox"/> Credit Card
<input type="checkbox"/> Certificate of Deposit	<input type="checkbox"/> IRA
<input type="checkbox"/> Savings/Money Market	<input type="checkbox"/> Safe Deposit Box

» *Closing your accounts*

Before closing your account(s), review the list below to make sure the following have been completed:

- All checks have cleared your old account and your old checks have been destroyed
- All debit card/ATM transactions have cleared and your cards have been destroyed
- All automatic payments have been changed to your new account at Johnson Bank (use the checklist provided to help you identify what to change)
- Confirm all direct deposits have been changed to your new account at Johnson Bank

SWITCH SERVICE CHECKLIST

Use these checklists to help you identify the information you may need to switch your accounts.

AUTOMATIC PAYMENTS/TRANSFERS

INSURANCE

- | | |
|-------------------------------------|----------------------------------|
| <input type="checkbox"/> Homeowners | <input type="checkbox"/> Auto |
| <input type="checkbox"/> Health | <input type="checkbox"/> Renters |

UTILITIES

- | | |
|--------------------------------|------------------------------------|
| <input type="checkbox"/> Gas | <input type="checkbox"/> Electric |
| <input type="checkbox"/> Water | <input type="checkbox"/> Telephone |
| <input type="checkbox"/> Oil | <input type="checkbox"/> TV/Cable |

LOANS

- | | |
|---|--|
| <input type="checkbox"/> Mortgage | <input type="checkbox"/> Auto Loans |
| <input type="checkbox"/> Equity Loan/Line | <input type="checkbox"/> Installment Loans |
| <input type="checkbox"/> Student Loans | |

CREDIT CARDS

- | | |
|---|-------------------------------------|
| <input type="checkbox"/> Visa | <input type="checkbox"/> MasterCard |
| <input type="checkbox"/> American Express | <input type="checkbox"/> Other |

INVESTMENTS

- | | |
|--|-----------------------------------|
| <input type="checkbox"/> Retirement Accounts | <input type="checkbox"/> 529 Plan |
| <input type="checkbox"/> Brokerage Accounts | |

OTHER WITHDRAWALS

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> Cell Phone | <input type="checkbox"/> Internet Services |
| <input type="checkbox"/> Newspaper | <input type="checkbox"/> Club Memberships |

DIRECT DEPOSITS

INCOME

- | | |
|--|-------------------------------------|
| <input type="checkbox"/> Payroll | <input type="checkbox"/> Pension |
| <input type="checkbox"/> Social Security | <input type="checkbox"/> Disability |
| <input type="checkbox"/> VA | |

INVESTMENTS, DIVIDENDS & INTEREST

- | | |
|--|--|
| <input type="checkbox"/> Mutual Funds | <input type="checkbox"/> Annuities |
| <input type="checkbox"/> Stocks | <input type="checkbox"/> Bonds |
| <input type="checkbox"/> Savings | <input type="checkbox"/> Money Markets |
| <input type="checkbox"/> Certificates of Deposit | |

