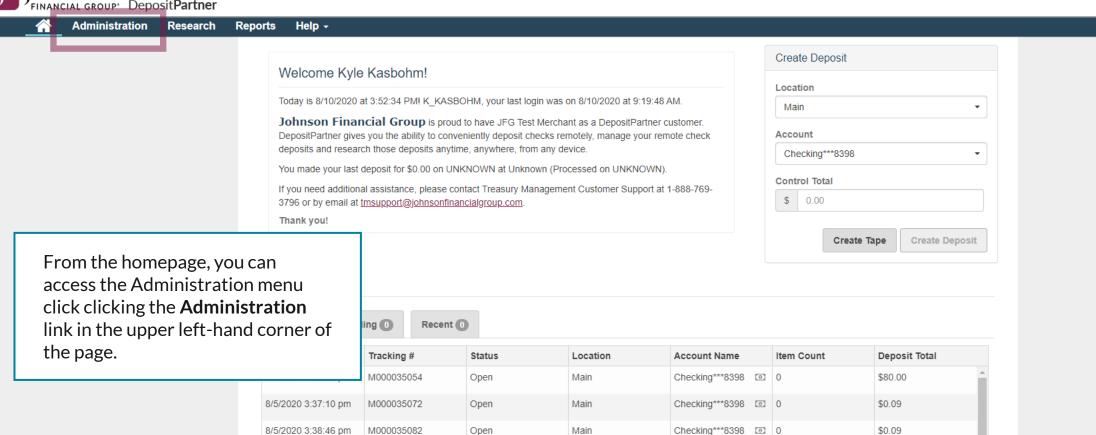
# DepositPartner User Administration



## **Important**

• If you are creating a **new user** in DepositPartner, that user should also be created in AccessJFG. Please see the user guide, "Creating Single Sign On Only Users in AccessJFG" for assistance. Please, if at all possible, use the same username for new users in both AccessJFG and DepositPartner. When your user is created, please email <a href="mailto:tmsupport@johnsonfinancialgroup.com">tmsupport@johnsonfinancialgroup.com</a> with your company name and the username for both DepositPartner and AccessJFG so they can link the profiles for the Single Sign On.





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Checking\*\*\*8398 1 0

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Main

Main

Main

8/5/2020 5:13:35 pm

8/7/2020 2:33:48 pm

8/10/2020 9:03:36 am M000037407

M000035246

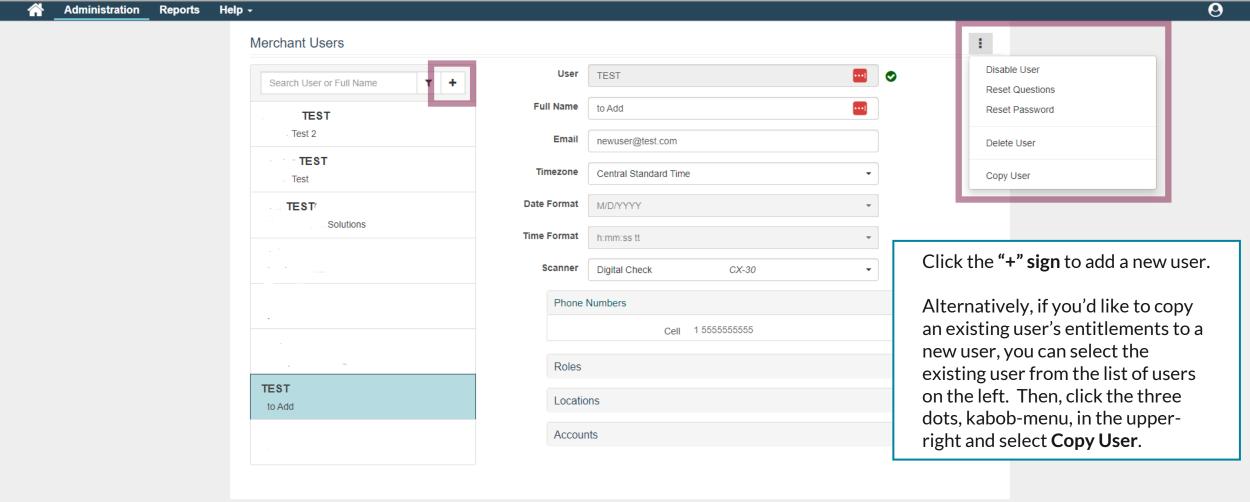
M000036907

Open

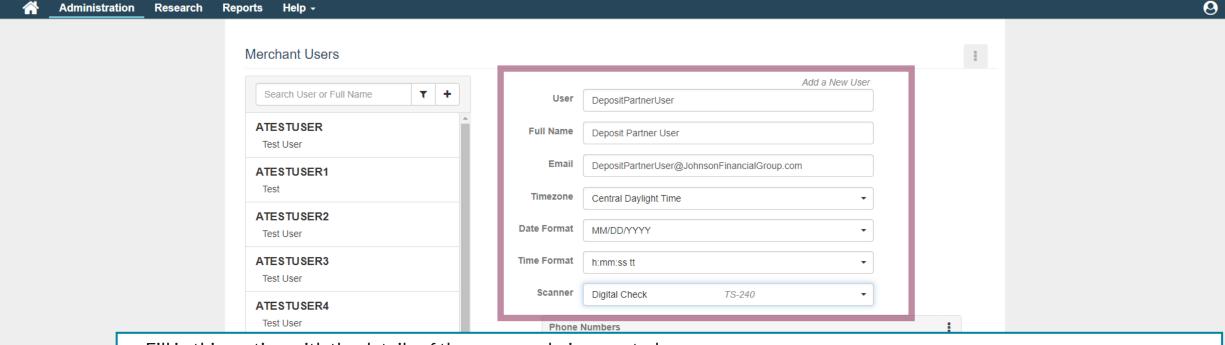
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Open





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Fill in this section with the details of the new user being created.

#### **Important Notes:**

The **User** field is for the username. Due to the Single Sign On with Access JFG, please select a username identical, if possible, or as close to identical to this new user's Access JFG username. Also, do not include any spaces within the username as this will prevent the Single Sign On in Access JFG from functioning.

From the **Scanner** drop down menu, select the **scanner model type** the new user will be using. If you select a network scanner, such as ml:Deal, the system updates the page with the Scanner Host field. You must also provide an IP address or hostname value for the network scanner in this field. Please see the Panini ml:Deal Installation Guide in the Client Resources page for more information about ml:Deal scanners.

+

Add in Phone Numbers, Roles, Locations, and Accounts by clicking the **Kabob menu** (...) menus on the right-hand side. If you selected to copy a user, the Roles, Locations, and Accounts section will already match the copied user's entitlements.

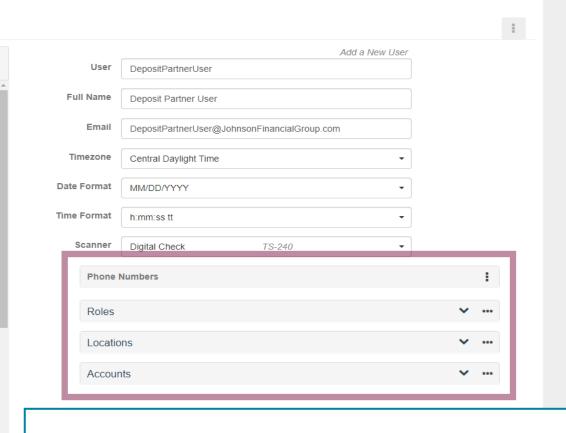
**Roles**: Select which roles this user should be given. A description of each role can be found on the role selection screen.

**Locations**: Select the location(s) the user will be based at.

**Accounts**: Select which account(s) the user should be able to access in DepositPartner.

Click Save when completed.

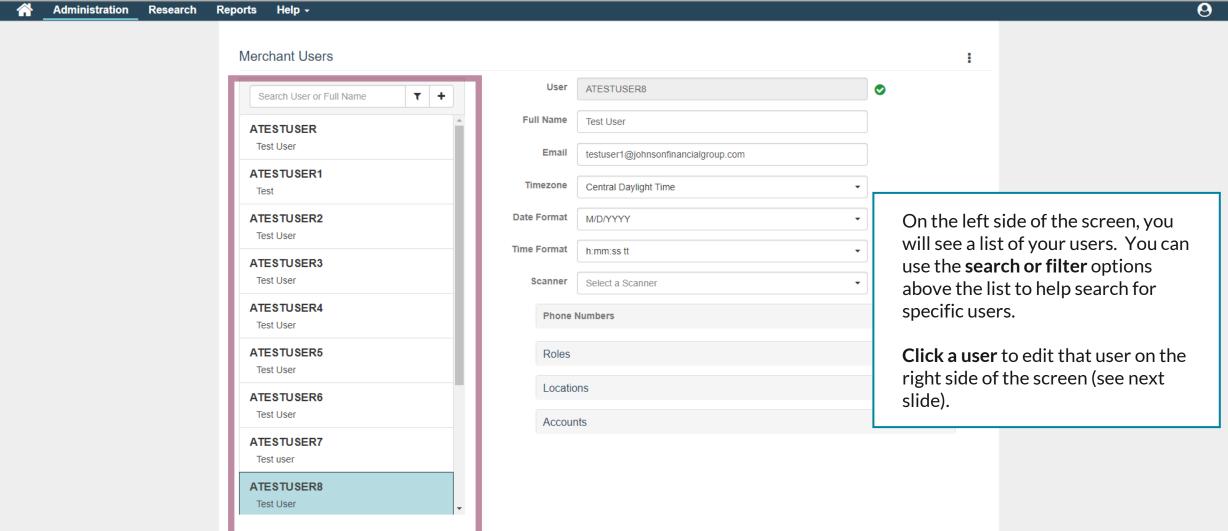
Please note, you can only assign the locations and accounts that have been assigned to you.



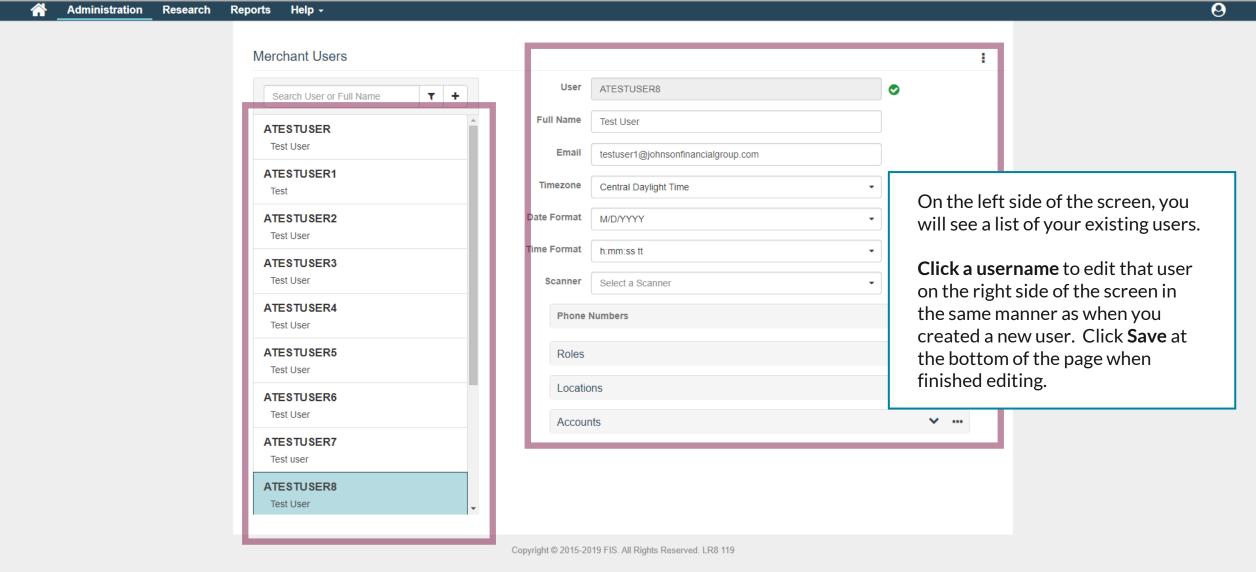
After creating the profile, it will need to be linked to that user's AccessJFG profile for the purpose of the Single Sign On. Please email <a href="mailto:tmsupport@johnsonfinancialgroup.com">tmsupport@johnsonfinancialgroup.com</a> with your company name and the usernames for both AccessJFG and DepositPartner so they can enable the Single Sign On.

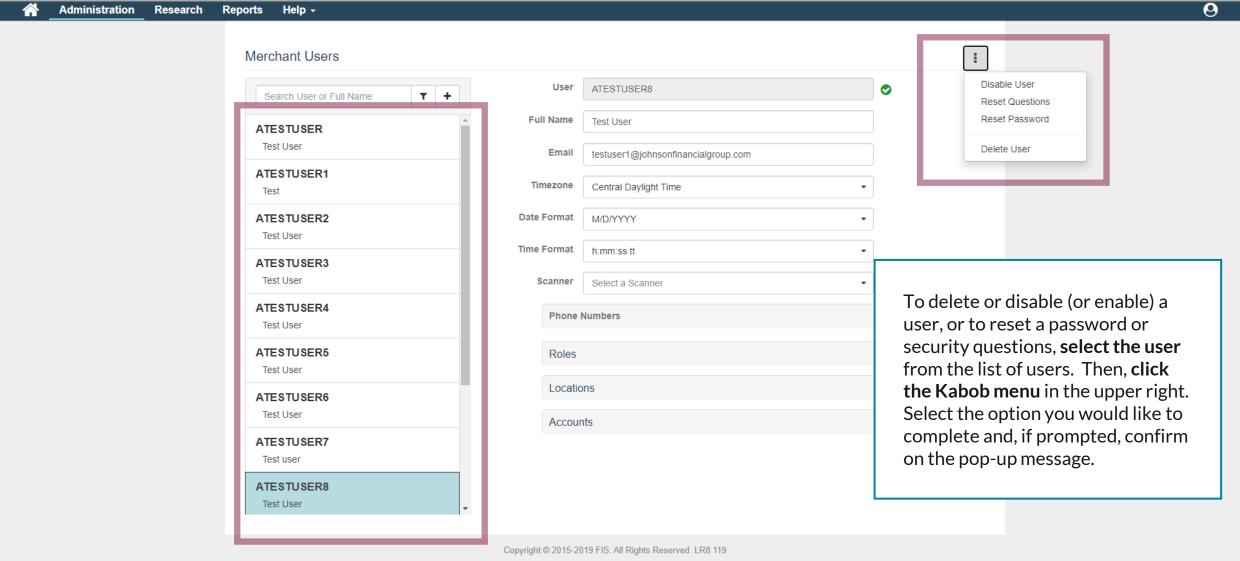
Cancel





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### Reminder

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# Thank You

Additional Resources and Support

For additional resources, including "how-to" guides, please visit our online Client Resources page at <a href="https://www.johnsonfinancialgroup.com/client-resources">https://www.johnsonfinancialgroup.com/client-resources</a>

If further support is needed, please call our Treasury Management Support Center at 888.769.3796 or by email at <a href="mailto:tmsupport@johnsonfinancialgroup.com">tmsupport@johnsonfinancialgroup.com</a>.

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