

Account Labels

Click an account tile to view details and transaction history. ✕

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Home 🖨️

ACCOUNTS ✎ ⤴

Current: \$1,347,088.99 ?

JCDC **8655 Available Balance \$4,931.00 Current Balance \$4,931.00	ATM SURCHARGE EXPENSE **8898 Available Balance \$10,193.05 Current Balance \$10,193.05
COMMERCIAL CHECKING **7245 Available Balance \$3,686.71 Current Balance \$3,686.71	COMMERCIAL HYBRID **7311 Available Balance \$16,007.39 Current Balance \$16,007.39
MUNICIPAL COMMER CKG **5122 Available Balance \$4,372.42 Current Balance \$4,372.42	MUNICIPAL HYBRID **7152 Available Balance \$5,297.31 Current Balance \$5,297.31
NON-PR COMMERC CKG **5537 Available Balance \$4,864.35 Current Balance \$4,864.35	INSTITUTIONAL MMKT **6030 Available Balance \$9,596.43 Current Balance \$9,596.43
OFFICIAL CHECKS **4572 Available Balance \$10,007.90 Current Balance \$10,007.90	NON PR COM CKG W/INT **1995 Available Balance \$4,836.45 Current Balance \$4,836.45
WHOLESALE MMKT (FINA... **6454 Available Balance \$5,003.29 Current Balance \$5,003.29	FIXED COMMERCIAL 300200 Current Balance \$750,000.00
RLC VARIABLE 200200 Current Balance \$500,000.00	ESCROW BUSINESS MMKT **6356 Available Balance \$4,506.30 Current Balance \$4,506.30

Transfer Money Now ➤

Account Labels are simply text labels you can attach to an account.

To add an Account Label, select **Company Policy** under the **Settings** Menu.

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McQuetoo Transportation Company

Company Policy ⓘ

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Transaction Type	Approval Limit	Per Day Approval Limits	Per Month Approval Limits	Per Account Approval Limits	Draft Actions Max	Approve Actions Max	Cancel Actions Max
ACH Collection	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99	999 / \$999,999.99	1 Any	1 Any	1 Any
ACH Passthru	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99		1 Any		
ACH Payments	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99	999 / \$999,999.99	1 Any		
Change Address		50	200	5	1 Any	Any	Any
Check Reorder		50	200	5	1 Any	1 Any	1 Any
EFTPS	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99	999 / \$999,999.99	1 Any	1 Any	1 Any
Payroll	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99	999 / \$999,999.99	1 Any	1 Any	1 Any
Stop Payment		50	200	50	1 Any	1 Any	1 Any
Transfer - Internal	\$999,999.99	999 / \$999,999.99	999 / \$999,999.99	999 / \$999,999.99	1 Any	1 Any	1 Any
Wire - Domestic	\$999,999.99	50 / \$999,999.99	500 / \$999,999.99	50 / \$999,999.99	1 Any	1 Any	1 Any

Select the **Accounts** tab.

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McQuetoo Transportation Company

Save

Company Policy ⓘ

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ACCOUNTS ⓘ

Search by name, number or label

Edit labels

3 of 3 selected accounts shown

Number	Name	View	Deposit	Withdraw	Labels	
****4277	COMMERCIAL CKG W/INT	✓	✓	✓		<input type="checkbox"/>
****4572	OFFICIAL CHECKS	✓	✓	✓		<input checked="" type="checkbox"/>
****7245	COMMERCIAL CHECKING	✓	✓	✓		<input checked="" type="checkbox"/>
****7757	COMMERCIAL CKG W/INT	✓	✓	✓		<input checked="" type="checkbox"/>
****8898	ATM SURCHARGE EXPENSE	✓	✓	✓		<input type="checkbox"/>
****6030	INSTITUTIONAL MMKT	✓	✓	✓		<input type="checkbox"/>
****6356	ESCROW BUSINESS MMKT	✓	✓	✓		<input type="checkbox"/>
****6454	WHOLESALE MMKT (FINANCE ONLY)	✓	✓	✓		<input type="checkbox"/>
****8655	JCDC	✓	✓	✓		<input type="checkbox"/>
****5537	NON-PR COMMERC CKG	✓	✓	✓		<input type="checkbox"/>

Select which account(s) you want to add a label to by selecting their checkboxes.

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****4277	COMMERCIAL CKG W/INT	✓	✓	✓	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****4572	OFFICIAL CHECKS	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****7245	COMMERCIAL CHECKING	✓	✓	✓	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****7757	COMMERCIAL CKG W/INT	✓	✓	✓	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****8898	ATM SURCHARGE EXPENSE	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****6030	INSTITUTIONAL MMKT	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****6356	ESCROW BUSINESS MMKT	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****6454	WHOLESALE MMKT (FINANCE ONLY)	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****8655	JCDC	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>
****5537	NON-PR COMMERC CKG	✓	✓	✓	<input type="checkbox"/>	<input type="checkbox"/>

Click Edit Labels.

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McQ Company

Over

ACCOUNT

Search

3 of 3 selected accounts shown

Num					Labels
****					<input type="checkbox"/>
****4572	OFFICIAL CHECKS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****7245	COMMERCIAL CHECKING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
****7757	COMMERCIAL CKG W/INT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
****8898	ATM SURCHARGE EXPENSE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****6030	INSTITUTIONAL MMKT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****6356	ESCROW BUSINESS MMKT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****6454	WHOLESALE MMKT (FINANCE ONLY)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****8655	JCDC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
****5537	NON-PR COMMERC CKG	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Add/Remove Labels

3 accounts selected

Select All

Main Account (1)

To create a new label, enter a name in the text field and click **Create**. Then, select which label(s) you want to assign to the account(s) and click **Update** (if adding to one account) or **Add** (if adding to multiple accounts).

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Overview Features Accounts User Roles

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Number	Name	View	Deposit	Withdraw	Labels	<input type="checkbox"/>
****4277	COMMERCIAL CKG W/INT	✓	✓	✓	<div style="border: 2px solid #800080; padding: 2px; display: inline-block;"> Main Account × Company A × </div>	<input checked="" type="checkbox"/>
****4572	OFFICIAL CHECKS	✓	✓	✓		<input type="checkbox"/>
****7245	COMMERCIAL CHECKING	✓	✓	✓	Main Account ×	<input checked="" type="checkbox"/>
****7757	COMMERCIAL CKG W/INT	✓	✓	✓	Main Account ×	<input checked="" type="checkbox"/>
****8898	ATM SURCHARGE EXPENSE	✓	✓	✓		<input type="checkbox"/>
****6030	INSTITUTIONAL MMKT	✓	✓	✓		<input type="checkbox"/>
****6356	ESCROW BUSINESS MMKT	✓	✓	✓		<input type="checkbox"/>
****6454	WHOLESALE MMKT (FINANCE ONLY)	✓	✓	✓		<input type="checkbox"/>
****8655	JCDC	✓	✓	✓		<input type="checkbox"/>
****5537	NON-PR COMMERC CKG	✓	✓	✓		<input type="checkbox"/>

Your new label appears for the accounts you assigned it to. Click the **X** to remove that label from the account. When completed, click the **Save** button at the top of the page.

Thank You

Additional Resources and Support

For additional resources, including “how-to” guides, please visit our online Client Resources page at <https://www.johnsonfinancialgroup.com/client-resources>

If further support is needed, please call our Treasury Management Support Center at 888.769.3796 or by email at tmsupport@johnsonfinancialgroup.com.

[JohnsonFinancialGroup.com](https://www.johnsonfinancialgroup.com)

