## How To Download and Use the AccessJFG Mobile App

# **→CCESS**JFG **□**

#### **Apple iOS Devices**

- 1. Go to the App Store on your mobile device
- 2. Search for "Johnson Financial Group"
- 3. Johnson Financial Group AccessJFG Mobile App should be the first app shown (after any advertised apps that appear at the top of the list).
- 4. Johnson Financial Group has two apps. Please look for the app that shows the logo below and includes the screenshots with the AccessJFG logo at the top.
- 5. Once the app is downloaded, use **the same credentials** you use to log in to the desktop version of AccessJFG.

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Finan		
Financ	be	OPEN
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	ACCESS JFG	Home     Mussage Center
ick an account tile to view details and transaction $$\mathbf{x}$$ story.	View details or a check image by clicking 'v' next to that transaction. Select 'Show Filters' for search options.	Transactions
CCOUNTS 0	< Back to Home	Cash Management
urrent \$1,387,170.42	Operating Account ****1601	Payments
Operating Account **1601 Available Balance \$100,336,56 Curvet Balance \$100,336,56	Last Updated: October 29, 2020 3:28 PM	ACH Pass-Thru \$100,336.56
	\$100,336.56 \$100,336.56 Current Balance Available Balance	DepositPartner
Real Estate Holding Account **4277 Available Balance \$4,164.19	Transactions Details	Lockbox \$4,164.13
Current Balance \$4,164.19		Tax Payment
Payroll Checking **8898	Q Q \$≠ :	JFG One Card
Current Balance \$10,180.00	DIRECT SIC STOP PAYMENT FEE (\$35.00)	Merchant Services \$10,180,00
Commercial Term Loan 555333	OCT 9 2020 P.C. (PHONE TRANSFER REF \$5.55 +	Recipient Address Book
190,000	2831135L FROM ONLINE FUNDS 81.00	Business Gateway
Business MMA **6356	0CT 9 2020 P C /PHONE TRANSFER REF \$100.00 2831135L FROM ONLINE FUNDS \$10.00	Positive Pay
Available Balance \$22,489.67 Current Balance \$22,483.67	36P 21 2020	E Transfers ~ \$22,489.67
Commercial Line of Credit 999222	P.C./PHONE TRANSFER REF \$2.00 2651124L FROM ONLINE FUNDS \$1.00	C Locations
Current Balance \$500,000.00	16P 14 2020 P.C. /PHONE TRANSFER REF \$1.00 2581012J, FROM ONLINE FUNDS \$1.00	Reports      Volume      Status     Sta
	58P 14 2020	-
	P C /PHONE TRANSFER REF \$2.00 -	(7) Help ~

#### **Android Devices**

- 1. Go to the Google Play Store on your mobile device
- 2. Search for "Johnson Financial Group"
- 3. Johnson Financial Group AccessJFG Mobile App should be the second app shown (after any advertised apps that appear at the top of the list).
- 4. Johnson Financial Group has two apps. Please look for the app that shows the logo below and includes the screenshots with the AccessJFG logo at the top.
- 5. Once the app is downloaded, use **the same credentials** you use to login to the desktop version of AccessJFG.





#### Using the AccessJFG Mobile App

The AccessJFG desktop and mobile experiences are nearly identical, making key features and functionality quick and easy to use.

Here are some of the key features you may want to use:

Initiate and approve ACH & Wire Transactions.		Make decisions on Positive Pay exceptions.		
ACH Batch Change Type Origination Details SEC Code PPD - Prearranged Payment and Deposit Company Entry Description Payment From Subsidiary Account COMMERCIAL CHECKING Effective Date	Recipients (1) Filters:  Pre-Notes  Find recipients in payment  + Add multiple recipients  Recipient/Account  Indy Dufresne Crecking  Amount  Indication		A Back         Paid Not Issued         Check #:         Paid Date: 11/30/2020         Image: Check #:         Paid Date: 11/30/2020         Image: Check #:         Image: Check #:         Paid Date: 11/30/2020         Image: Check #:         Image: Check #:         Paid Date: 11/30/2020         Image: Check #:         Image:	
03/31/2021	+ Add another recipient	Clear Pay Return Total Decisioned (4/6) Next	Clear Pay Constraints	
Recipients (1)	Cancel Draft Approve		Total Decisioned (4/6) Next	

Note: The ability to upload ACH/Wire information from a file is not available in mobile.

### Let's start a conversation

For additional information, please contact your Treasury Management Advisor or visit **JohnsonFinancialGroup.com/AccessJFG**.



BANKING WEALTH INSURANCE